



LASA SUPERGENERICS LIMITED

Correspondence Office : B/207, "CITI POINT", Near Kohinoor Hotel, J. B. Nagar,
Andheri (E), Mumbai - 400059 Tel. : +91 22 4970 1092

Dear Investors

In accordance with the Composite Scheme of Arrangement ("Scheme") between Omkar Speciality Chemicals Limited (Demerged Company) and Lasa Laboratory Private Limited and Urdhwa Chemicals Company Private Limited and Rishichem Research Limited and Desh Chemicals Private Limited and Lasa Supergenerics Limited (Resulting Company) and their respective Shareholders and Creditors, duly approved by the Hon'ble National Company Law Tribunal, Mumbai bench vide its order dated April 13, 2017, the Company has made allotment of 2,05,78,004 equity shares of Rs. 10/- each by CDSL and NSDL on July 13, 2017 and July 14, 2017 respectively to the Shareholders of the Demerged Company, whose names were appearing on the register of members as on the record date i.e. June 13, 2017.

The shareholders of the Omkar Speciality Chemicals Limited (Demerged Company) as on the record date i.e. June 13, 2017, have been issued and allotted 1 (one) fully paid up equity share of Rs. 10/- each of the Company for every 1 (one) equity share of Rs. 10/- each fully paid up and held by such equity shareholder in the Demerged Company as on the said record date.

The Company has already submitted application for getting the equity shares listed with the Stock Exchanges (NSE and BSE), in terms of the Scheme. The equity shares allotted by the Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by Stock Exchanges and for equity shares issued in the physical form, same shall remain non-transferable till listing/ trading permission is given by Stock Exchanges.

This is for the purpose of dissemination of information widely to the Members of the Company.

For **LASA SUPERGENERICS LIMITED**


HITESH WADHWANI
COMPANY SECRETARY & COMPLIANCE OFFICER
M. NO.: A43914



CIN : U24233MH2016PLC274202